

Business Title

Precision Sheet Metal Manufacturing Enterprise – EV & Automotive Components

Nature of Business

The company operates as a B2B manufacturing enterprise specializing in precision sheet metal components, pressed parts, and assemblies. It provides end-to-end manufacturing solutions including metal forming, welding, surface finishing, and assembly for EV, automotive, industrial, and consumer sectors.

Reason for Sell-Off

The promoter is seeking a strategic exit to unlock business value and enable the next phase of growth under new ownership. This presents an opportunity for investors to scale operations and expand market presence, particularly in the rapidly growing EV segment.

Location

Bangalore, Karnataka, India

Region

South India (Operations across PAN India)

Investment Opportunity / Deal Overview

Deal Type: 100% Acquisition

Deal Size: ₹90 Crore

Assets Included: Complete business operations + land & building

Ownership Structure: Private Limited Company

Business Overview

Established in 1994, the company is a well-established precision sheet metal manufacturing enterprise with over 30 years of experience. It has evolved from a small-scale operation into a key supplier for EV manufacturers, automotive OEMs, and industrial companies.

The business specializes in manufacturing high-quality pressed metal components using advanced machinery and a wide range of materials including steel, aluminum, copper, and brass. It offers a one-stop solution from raw material procurement to finished assemblies.

The company has strategically transitioned into the electric vehicle (EV) sector, which now contributes more than 50% of its total revenue, positioning it strongly in a high-growth industry.

Key Highlights

30+ years of operational experience

Strong presence in EV and automotive sectors

37 press machines (10–250 ton capacity)

350+ skilled workforce

ISO 9001:2015 & IATF 16949 certified

High operational efficiency (OEE ~92%)

Long-standing relationships with reputed clients

Owned manufacturing facilities included in transaction

Products & Services

Precision sheet metal components

Pressed parts manufacturing

Welding (Spot, MIG, CO₂, Robotic)

Surface finishing & treatment

Sub-assembly and final assembly solutions

Customer Segments

Electric Vehicle (EV) Manufacturers

Automotive OEMs & Tier Suppliers

Industrial Equipment Manufacturers

Consumer Durables & Electronics Companies

Financial Highlights

FY 2023-24 Revenue: ₹39.76 Crore

FY 2024-25 Revenue: ₹56.15 Crore

FY 2025-26 Projected: ₹74.36 Crore

5-Year CAGR: ~28–36%

Adjusted EBITDA Margin: ~21%

Growth Drivers

Rapid growth in EV industry

Increasing demand for outsourced manufacturing

Strong existing client base

Expansion capacity available

High-quality standards enabling entry into premium OEM supply chains

Investment Rationale

This is a high-growth, profitable manufacturing business with strong positioning in India's EV ecosystem. With established infrastructure, experienced workforce, and long-term customer relationships, the business offers immediate scalability and stable cash flows for investors.